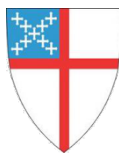


Instructions for Wiring Stock Gifts

St. Stephen's Episcopal Church, Charleston, South Carolina



1) The donor provides the following information to his or her broker.

- **St. Stephen's brokerage representative:** L. Banks Wannamaker
Senior Vice President
Financial Consultant
2440 Mall Drive, Charleston, SC 29406
(843) 529-5443 or Toll Free: (800) 382-0564
banks.wannamaker@southstatewealth.com
- DTC Number: 0075
- St. Stephen's LPL Financial #:2766-5983

Additional information:

- Donor's name _____
- Statement that the stock gift is to benefit St. Stephen's Episcopal Church.
- Purpose of the gift - Unrestricted or Restricted (*NOTE: If restricted - the Program or Endowment Fund to which the gift should be applied*)

2) The donor's broker **must** notify St. Stephen's Episcopal Church by contacting the Parish Administrator through email at 67anson@gmail.com.

3) Upon receipt of the stock transfer, LPL Financial will send a confirmation letter to St. Stephen's Episcopal Church. The letter will confirm the gift date and the high and low trading prices on the date of transfer. The gift value shall be recognized as the average of the high and low trading price, and the gift date is the date the transfer is credited to St Stephen's account.

4) The Donor shall receive an acknowledgement letter and receipt from St. Stephen's Episcopal Church, based on the information provided by LPL Financial, which shall include share prices used to value the gift.

If you have any questions, please contact the Parish Office at (843) 723-8818 or 67anson@gmail.com.